



INSTRUCTIONS, EXPLANATIONS & INFORMATION

Last Will & Testament

- Keep your will in a safe place (not in a safe deposit box) where it can be located upon your death by your surviving family members.
- Your county provides a service where you may register your original will for a nominal fee. They will provide safe-keeping of the will until your death.
- Be sure to change your beneficiary designations to align with your wills (see "Beneficiary Designations" handout for detailed information).
- If your financial situation changes, be sure to revisit your estate plan by contacting the Weikel Law Firm, LLC.

Health Care Directive

- Give a copy of this form to your family, close friends, doctor, lawyer, minister or anyone that may be asked to make decisions concerning your health care if you are unable to do so.

Power of Attorney

- There are duplicate original power of attorney. Give one to each attorney-in-fact and keep one for yourself after all have been fully executed.

Upon Death

- The responsibilities of your personal representative appointed through your last will and testament are triggered at death. It is their responsibility to begin the probate proceedings and the

transfer of assets. Your personal representative should contact our firm, or the attorney of their choice, upon your death. At that time they will be advised as to the course of action needed.